

SIDLEY AUSTIN LLP  
Thomas R. Califano (24122825)  
Jeri Leigh Miller (24102176)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400  
Email: tom.califano@sidley.com  
jeri.miller@sidley.com

SIDLEY AUSTIN LLP  
Stephen E. Hessler (admitted *pro hac vice*)  
Patrick Venter (admitted *pro hac vice*)  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: shessler@sidley.com  
pventer@sidley.com

SIDLEY AUSTIN LLP  
James W. Ducayet (admitted *pro hac vice*)  
Steven E. Sexton (admitted *pro hac vice*)  
Andrew F. Rodheim (admitted *pro hac vice*)  
One South Dearborn  
Chicago, Illinois 60603  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036  
Email: jducayet@sidley.com  
ssexton@sidley.com  
arodheim@sidley.com

*Attorneys for the Debtor and  
Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: MERIT STREET MEDIA, INC. <sup>1</sup>  Debtor.	Chapter 11  Case No. 25-80156 (SWE)
MERIT STREET MEDIA, INC.  Plaintiff,  v.  TRINITY BROADCASTING OF TEXAS, INC., AND TCT MINISTRIES, INC.  Defendants.	      Adv. Proc. No. 25-08006

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8990. The Debtor's mailing address is 5501 Alliance Gateway Fwy, Fort Worth, TX 76177.

## NOTICE OF HEARING

---

**PLEASE TAKE NOTICE** that a hearing has been scheduled for **September 22, 2025 at 9:00 a.m. (prevailing Central Time)** (the “Hearing”) before the Honorable Scott W. Everett, U.S. Bankruptcy Judge for the Northern District of Texas, U.S. Bankruptcy Court, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, TX 75242 to consider the *Debtor’s Motion for Partial Summary Judgment for Preference Avoidance Against TCT Ministries, Inc.* [Docket No. 24].

**PLEASE TAKE FURTHER NOTICE** the Court has set to restart the Hearing on September 23, 2025, which Hearing will continue to September, 25, 2025 and September 29, 2025 at relevant times as needed.

**PLEASE TAKE FURTHER NOTICE** that parties may participate in the Hearing either in person or by an audio and video connection.

**PLEASE TAKE FURTHER NOTICE** that parties who wish to appear and participate in the Hearing by videoconference may do so via WebEx at the following link:

**LINK:** <https://us-courts.webex.com/meet/everett>

**PLEASE TAKE FURTHER NOTICE** that, the WebEx hearing Instructions may be obtained from Judge Everett’s hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates>. Parties should review the Webex instructions prior to the Hearing.

- **Dial-In:** **650.479.3207**
- **Access Code:** **2304 017 9738**

**PLEASE TAKE FURTHER NOTICE** that, hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the “Electronic Appearance” link on Judge Everett’s homepage: <https://www.txnb.uscourts.gov/content/judge-scott-w-everett>. Select the case name, complete the required fields and click “Submit” to complete

your appearance.

**PLEASE TAKE FURTHER NOTICE** that, copies of the foregoing pleading may be obtained (i) at the website established by the Debtor's noticing agent, Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/case/msm/info>, (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

*[Remainder of the page intentionally left blank.]*

Dated: September 18, 2025  
Dallas, Texas

/s/ Jeri Leigh Miller

**SIDLEY AUSTIN LLP**

Thomas R. Califano (24122825)  
Jeri Leigh Miller (24102176)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400  
Email: tom.califano@sidley.com  
jeri.miller@sidley.com

*and*

James W. Ducayet (admitted *pro hac vice*)  
Steven E. Sexton (admitted *pro hac vice*)  
Andrew F. Rodheim (admitted *pro hac vice*)  
One South Dearborn  
Chicago, Illinois 60603  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036  
Email: jducayet@sidley.com  
ssexton@sidley.com  
arodheim@sidley.com

*and*

Stephen E. Hessler (admitted *pro hac vice*)  
Patrick Venter (admitted *pro hac vice*)  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: shessler@sidley.com  
pventer@sidley.com w

*Attorneys for the Debtor and  
Debtor in Possession*

**Certificate of Service**

I certify that on September 18, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

*/s/ Jeri Leigh Miller*

---

*Jeri Leigh Miller*